

# MOHAIR MARKET REPORT

B12/21 | 10 May 2022

## Average Market Indicator

RMS	R440.56/KG	-2.9%
NON RMS	R414.86/KG	-4.5%

## Highest Price Achieved

AR Hobson, Steytlerville

R790.00/kg

## Price Movement Per Micron

MICRONS	RMS			NON RMS		
22/23	R686.56	-1.2%	↓	R705.00	2.9%	↑
24	R725.18	1.5%	↑	R682.87	1.1%	↓
25	R708.88	0.0%	↔	R697.03	3.1%	↑
26	R702.05	3.0%	↑	R674.50	1.0%	↑
27	R670.00	2.44%	↑	R666.81	11.3%	↑
28	R611.81	1.3%	↓	R0.00	0.0%	
29	R544.64	1.4%	↓	R500.00	32.6%	↓
30	R506.45	1.0%	↓	R428.75	18.0%	↓
31	R449.54	3.4%	↓	R415.00	3.8%	↓
32	R400.80	3.6%	↓	R380.95	4.2%	↓
33	R382.15	4.5%	↓	R362.78	5.9%	↓
34	R367.16	0.0%	↔	R355.15	4.0%	↓
35/6	R361.30	5.9%	↓	R0.00	0.0%	
37/40	R360.00	0.0%		R350.10	0.0%	↔

## Exchange Rate



R16.14



R17.06

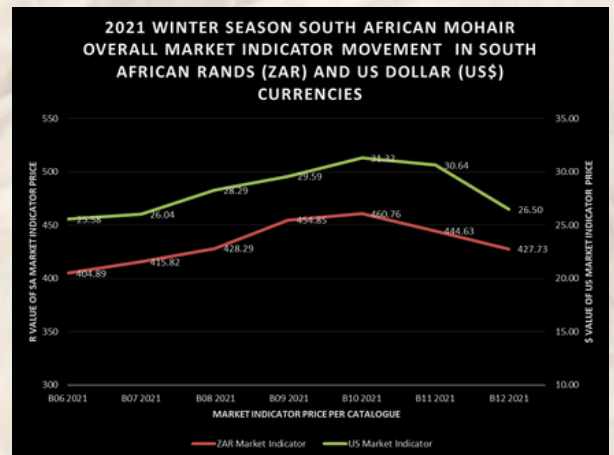


R19.95



R2.40

## USD Indicator



## Price Movement

Kids	R639.61	+1.00%	↑
Young Goats	R451.24	-8.20%	↓
Adults	R373.93	-4.40%	↓
Average	R427.73	-3.80%	↓

## Comment

The fifth mohair sale of the 2022 summer season was a bit of a disappointment, with the indicator down at 3.8%. Interesting enough, the RMS indicator was just less than 3% down. Non-RMS mohair was down by 5%. In the week running up to the sale, things were in turmoil with the Chinese government officials and South African government officials enouncing that the ban on South African animal products going to China includes mohair. This announcement was unexpected because virtually all the mohair is processed in South Africa, which should exclude mohair from the foot and mouth disease ban. The exchange rate was also in our favour. In reaction to this, the brokers decided to give the buyers extended terms to pay for the mohair, subsidising the farmer to the tune of R100 000 per week. There was also good news with Ray and Donna Hobson from Steytlerville, establishing the top price of the day for their bale of super summer kids at R790.00/kg!

## Broker Participation

HOF	63.20%
BKB	7.64%
OVK	29.16%

## Buyer Participation

STUCKEN	30.16%
SAMIL	35.91%
MOSENTHALS	6.94%
NEW ENGLAND	0.99%
SUEDWOLLE	10.12%
CONNACHER	0.00%

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## TOP 3 PRODUCERS PER MICRON GROUP

### <25.4 µ

AR Hobson, Steytlerville	23.6 µ	R790.00/KG
Brighton Farming (PTY), Steytlerville	24.0 µ	R770.00/KG
Excelsior Winery (PTY)LTD, Oudtshoorn	24.1 µ	R750.10/KG

### 27.5 - 29.4 µ

H Nel, Cradock	28.1 µ	R685.00/KG
Alicente 103 CC, Beauford-Wes	27.9 µ	R655.10/KG
Schalk van der Merwe, Hankey	28.0 µ	R643.00/KG

### 31.5 - 32.4 µ

Die Aar Boerdery EDMS BPK, Willowmore	31.5µ	R430.10/KG
Excelsior Winery (PTY)LTD, Oudtshoorn	31.7µ	R430.00/KG
Vleikuil Boerdery Trust, Willowmore	31.8µ	R430.00/KG

### 34.4 - 36.4 µ

AM Labuschagne, Barkly East	35.8 µ	R371.10/KG
The House of Fibre Binning	34.6 µ	R370.00/KG
Excelsior Winery (PTY)LTD, Oudtshoorn	35.3 µ	R368.10/KG

### 25.5 - 27.4 µ

JP Hobson & Sons Trust, Bedford	26.0 µ	R737.10/KG
The House of Fibre Binning	25.0 µ	R730.10/KG
Vleikuil Boerdery Trust, Willowmore	26.3 µ	R729.00/KG

### 29.5 - 31.4 µ

Excelsior Winery (PTY)LTD, Oudtshoorn	29.7 µ	R570.00/KG
Vleikuil Boerdery Trust, Willowmore	30.3 µ	R568.10/KG
Koster RA, Beauford-Wes	29.5 µ	R555.00/KG

### 32.5 - 34.4 µ

Excelsior Winery (PTY)LTD, Oudtshoorn	32.5µ	R420.00/KG
Vleikuil Boerdery Trust, Willowmore	32.8µ	R410.00/KG
Vleikuil Boerdery Trust, Willowmore	33.0µ	R400.00/KG

The House of Fibre Binning	37.6 µ	R360.00/KG
JG van Jaarveld, Willowmore	37.0 µ	R350.10/KG
The House of Fibre Binning	37.5 µ	R350.00/KG