

MOHAIR MARKET REPORT

B11/21 | 12 April 2022

Average Market Indicator

RMS	R454.76/KG	-3.23%
NON RMS	R434.49/KG	-3.62%

Highest Price Achieved

Kleineboland Boerdery, Aberdeen
R783.00/kg

Price Movement Per Micron

MICRONS	RMS			NON RMS		
22/23	R695.37	-1.5%	↓	R685.25	1.8%	↑
24	R714.42	1.7%	↑	R690.80	0.0%	→
25	R711.53	4.06%	↑	R676.50	2.3%	↑
26	R681.04	2.7%	↑	R670.0	1.5%	↑
27	R654.45	4.7%	↑	R598.00	4.1%	↓
28	R619.28	1.0%	↓	R618.37	1.0%	↓
29	R552.40	2.4%	↓	R522.53	4.4%	↓
30	R511.40	2.4%	↓	R575.07	6.7%	↓
31	R465.90	3.7%	↓	R431.06	2.3%	↑
32	R415.81	5.0%	↓	R397.83	5.11%	↓
33	R400.97	2.6%	↓	R385.28	1.9%	↓
34	R379.15	6.1%	↓	R370.22	6.03%	↓
35/6	R384.88	0.0%	→	R350.03	0.0%	→
37/40	R0.00	0.0%		R0.00	0.0%	

Exchange Rate



R14.51



R15.80

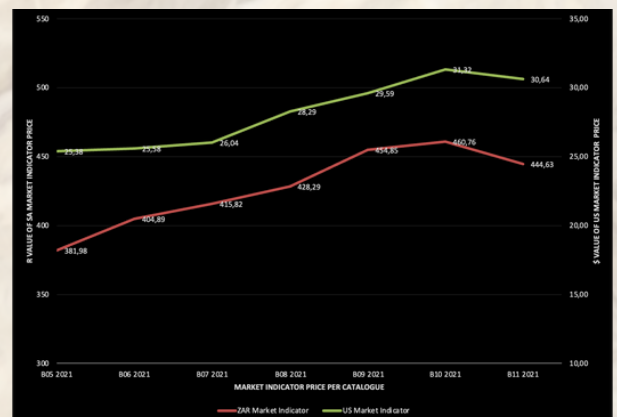


R18.93



R2.28

USD Indicator



Price Movement

Kids	R637.63	-1.60%	↓
Young Goats	R492.03	-3.60%	↓
Adults	R391.27	-5.50%	↓
Average	R444.63	-3.5%	↓

Comment

The fourth mohair sale of the 2022 summer selling season experienced downward pressure caused by multiple reasons and is quite a complex situation. The 3.5% drop on average is not too bad if you consider all circumstances. The Rand strengthened by more than 5% since the first sale, and this is the first sale with a downward tendency. However, the main problem is finance. Although the border of China is not closed for mohair imports, the main shipping ports are struggling because of the new Covid pandemic in China. If the mohair is not delivered, no payments are made, causing havoc in the cash flow of processors. The good news is that the demand for mohair is still excellent, with most of the offerings sold. The House of Fibre wants to congratulate especially Paul Webber from Grahamstown and Johan Lategan from Aberdeen with their excellent kid bales on offer. The two bales sold for R780.00/kg and R783.00/kg, respectively.

Broker Participation

HOF	52.75%
BKB	18.38%
OVK	28.87%

Buyer Participation

STUCKEN	32.31%
SAMIL	36.37%
MOSENTHALS	11.06%
NEW ENGLAND	01.33%
SUEDWOLLE	13.71%
CONNACHER	05.22%

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TOP 3 PRODUCERS PER MICRON GROUP

<25.4 µ

Kleineboland Boerdery, Aberdeen	24.2 µ	R783.00/KG
Webber PF, Albany	23.9 µ	R780.00/KG
Teerputs Farm CC, Aberdeen	24.1 µ	R766.00/KG

25.5 - 27.4 µ

LR Eybers (PTY) LTD, Beaufort-Wes	26.9 µ	R716.00/KG
Teerputs Farm CC, Aberdeen	25.5 µ	R709.10/KG
The House of Fibre Binning	26.0 µ	R690.00/KG

27.5 -29.4 µ

LR Eybers (PTY) LTD, Beaufort-Wes	28.3 µ	R691.00/KG
Webber PF, Albany	28.5 µ	R670.00/KG
DuiweRivier Boerdery, Willowmore	27.5 µ	R663.00/KG

29.5 - 31.4 µ

LR Eybers (PTY) LTD, Beaufort-Wes	29.5 µ	R600.00/KG
Webber PF, Albany	30.1 µ	R580.00/KG
Delpport Broers Boerdery, Oudtshoorn	30.0 µ	R573.10/KG

31.5 - 32.4 µ

The House of Fibre Binning	31.7µ	R472.50/KG
Delpport Broers Boerdery, Oudtshoorn	31.9µ	R470.00/KG
Quaggasfontein Boerdery, Fraserburg	31.7µ	R442.00/KG

32.5 - 34.4 µ

Teerputs Farm CC, Aberdeen	32.7µ	R435.10/KG
Grobler DF, Murraysburg	32.6µ	R435.10/KG
Delpport Broers Boerdery, Oudtshoorn	32.8µ	R435.00/KG

34.4 - 36.4 µ

Grobler DF, Murraysburg	35.4 µ	R394.00/KG
Daniel EAR, Kirkwood	34.5 µ	R390.30/KG
Hockly, Adelaide	34.5 µ	R390.30/KG