



The Trusted Home of Agriculture
Die Betroubare Tuiste van Landbou

Corporate / Korporatief

Grahamstadweg 61 Grahamstown Road
Noordeinde / North End, Port Elizabeth, 6001

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Noordeinde / North End, Port Elizabeth, 6056

Direk / Direct: 041 503 3060
Faks / Fax: 086 206 0051
e-pos / e-mail: jo.oosthuizen@bkb.co.za

www.bkb.co.za

4 February 2022

Dear BKB Shareholder

UPDATE | PROPOSED LISTING OF BKB LIMITED (“BKB” or “the Company”) ON THE SECURITIES EXCHANGE OPERATED BY CAPE TOWN STOCK EXCHANGE PROPRIETARY LIMITED (“CTSE”)

- Shareholders of BKB (“**Shareholders**”) are referred to the letter dated 22 December 2021 published on the BKB website in respect of the proposed listing of the Company on the exchange operated by CTSE (“**CTSE Listing**”). - <https://www.bkb.co.za/proposed-listing-of-bkb-limited-22-december-2021/>
- As communicated to Shareholders, the proposed CTSE Listing was anticipated to occur by mid-February 2022. However, to ensure Shareholders are provided with adequate time to dematerialise their shares and open share trading accounts, the Company has decided to delay the CTSE Listing until the beginning of March 2022 (“**Anticipated BKB CTSE Listing Date**”). A formal announcement confirming the CTSE Listing date will be made in due course.
- For Shareholders to trade their BKB shares on the CTSE on the Anticipated BKB CTSE Listing Date, Shareholders are encouraged to follow the following procedures:

4. **DEMATERIALIZATION REQUIREMENT IMPOSED BY LAW**

- In accordance with the provisions of the Financial Markets Act, No 19 of 2012, as amended (“**FMA**”), trading in shares to be listed on any licensed stock exchange in South Africa (such as CTSE or the JSE for example) is only possible if such shares are in dematerialised format ie held electronically with a broker in a share trading account (“**Dematerialised Format**”).
- As a result, the shareholders of any company that intends to have its shares traded on a licensed stock exchange and whose issued shares are held in certificated format i.e. its shareholders hold their shares in physical share certificates (“**Certificated Format**”), such shareholders will be required (as imposed



Direkteure /Directors

G E J Kingwill (VOORSITTER/CHAIRMAN),
H J Swart (ONDER-VOORSITTER/VICE-CHAIRMAN)
J E Stumpf (BESTUREND/MANAGING)
J A van Niekerk (FINANSIEEL/FINANCE)
A S du Toit (UITVOEREND/EXECUTIVE)
P G Carshagen, C D Hobson, J F Janse van Rensburg, M H Jonas,
E A Meyer, V Pillay, H C Staple.

INTEGRITY

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DRIVE EARNINGS
VALUE EMPLOYEES
CONSERVE THE ENVIRONMENT

Maatskappysekreteris / Company Secretary

J Oosthuizen MEV/MRS

BKB Beperk/BKB Limited: 1998/012435/06
Geregistreer by die Raad vir Landbouprodukte-Agente in
terme van Wet 12/1992 GETROUWHEIDSFONDSERTIFKAATNR.79
Registered at the Agricultural Produce Agents Council in
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by the FMA) to undergo a process of converting their shares from Certificated Format into Dematerialised Format (to be held electronically) (“**Dematerialisation Process**”).

- 4.3. Only shareholders who successfully completed the Dematerialisation Process in relation to their shares held in a prospective company to be listed and who have opened a share trading account, will be able to trade in their shares with effect from the date upon which the listing of the company concerned is implemented.
- 4.4. Shareholders should note that the abovementioned process equally applies to them and the Board encourages its Shareholders to proactively participate in the Dematerialisation Process (explained below) which the Board believes is an important step towards promoting Shareholder transparency and the future trading of BKB shares.
- 4.5. Accordingly, in preparation of the CTSE Listing and to enable Shareholders to trade their BKB shares when the CTSE Listing becomes effective on the Anticipated BKB CTSE Listing Date or such other date as may be communicated to Shareholders, if applicable (“**CTSE Listing Effective Date**”), this letter serves to inform Shareholders (to whom it applies) of the formal process and action required by them for purposes of converting their BKB shares held in Certificated Format into Dematerialised Format – *BKB shareholders are also referred to the explanatory flowchart illustrating the Dematerialisation Process attached hereto as **Annexure A**.*

5. **DEMATERIALIZATION PROCESS FOR BKB SHAREHOLDERS WHO DO NOT HOLD BKB SHARE CERTIFICATES OR WHOSE BKB SHARES ARE HELD IN CUSTODY BY BKB (“UNCERTIFICATED BKB SHAREHOLDERS”)**

- 5.1. For Uncertificated BKB Shareholders no action is required insofar the Dematerialisation Process as their BKB shares will automatically be converted into Dematerialised Format as part of the Dematerialisation Process.
- 5.2. However, for Uncertificated BKB shareholders wishing to trade their BKB shares on the CTSE Listing Effective Date, will have to open a share trading account (prior to the CTSE Listing Effective Date) with a CTSE- approved stockbroker – refer to “**Post dematerialisation and opening of a share trading account**” below.

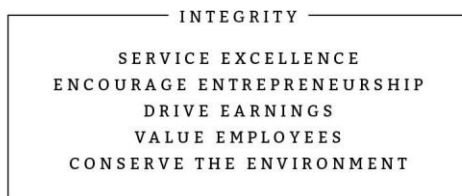
6. **DEMATERIALIZATION PROCESS FOR BKB SHAREHOLDERS WHO HOLD BKB SHARE CERTIFICATES (“CERTIFICATED BKB SHAREHOLDERS”)**

- 6.1. Certificated BKB Shareholders who hold BKB share certificates wishing to trade their BKB shares on the CTSE Listing Effective Date, must by **no later than 17:00 on Friday 4 March 2022:**



Direkteure /Directors

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J E Stumpf (BESTUREND/MANAGING)
J A van Niekerk (FINANSIEEL/FINANCE)
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Maatskappysekretaris / Company Secretary

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- 6.1.1. return a form of surrender and transfer (attached hereto as Annexure C), duly signed and completed (in accordance with the instructions contained therein) ("**Form of Surrender**"), which form is obtainable upon request from **(1)** BKB's share clerk, Marinda van Niekerk on telephone number 041 503 3062 or by email at marinda.vanniekerk@bkb.co.za or **(2)** BKB's Company Secretary, Johannette Oosthuizen, on telephone number 041 503 3060 or by email at jo.oosthuizen@bkb.co.za or **(3)** by email to CTSE Registry at admin@ctseregistry.co.za; alternatively, BKB shareholders can obtain a Form of Surrender from their nearest retail branch (refer to paragraph 6.2 below); and
- 6.1.2. handover or deliver the completed and signed Form of Surrender together with such relevant BKB share certificate(s) at their nearest BKB retail branch where a designated branch manager will take receipt thereof and, in turn, provide a relevant notice of receipt to the respective Certificated BKB Shareholder.
- 6.2. ***NB Certificated BKB Shareholders are referred to Annexure B setting out the relevant retail branches, locations, contact details and designated individuals who will be assisting Certificated BKB Shareholders in this regard.***
- 6.3. Certificated BKB Shareholders who would like to make an alternative arrangement with regard to the Dematerialisation Process applicable to them are welcome to contact **(1)** BKB's share clerk, Marinda van Niekerk on telephone number 041 503 3062 or by email at marinda.vanniekerk@bkb.co.za or **(2)** the Company Secretary, Johannette Oosthuizen, on telephone number 041 503 3060 or by email at jo.oosthuizen@bkb.co.za.

7. DEMATERIALISATION PROCESS FOR BKB SHAREHOLDERS WHO HOLD BKB SHARE CERTIFICATES THAT HAVE BEEN LOST OR DESTROYED ["CERTIFICATED (LOST/DESTROYED) BKB SHAREHOLDERS"]

- 7.1. For Certificated (Lost/Destroyed) BKB Shareholders, such Shareholders are obliged to:
- 7.1.1. notwithstanding that the certificates in relation to such Shareholders have been lost or destroyed, duly complete and sign the Form of Surrender (refer to paragraphs 6.1 to 6.3 above insofar obtaining the required Form of Surrender); **and**
- 7.1.2. together with the completed and signed Form of Surrender, provide evidence to this effect to the satisfaction of the Board and, in addition, by also submitting a duly completed and signed indemnity form that is obtainable upon request from CTSE Registry (admin@ctseregistry.co.za) or the BKB share clerk, Marinda van Niekerk on telephone number 041 503 3062 or by email at marinda.vanniekerk@bkb.co.za or the Company Secretary, Johannette Oosthuizen, on telephone number 041 503 3060 or by email at jo.oosthuizen@bkb.co.za Company Secretary (jo.oosthuizen@bkb.co.za) ("**Indemnity Form**").



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- 7.2. Upon having submitted their Form of Surrender and Indemnity Form as set out above, the Board may then dispense with the requirement applicable to a Certificated (Lost/Destroyed) BKB Shareholder to surrender his/her BKB share certificate(s).

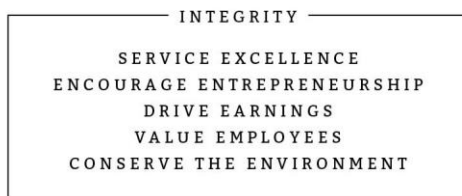
8. POST DEMATERIALISATION AND OPENING OF A SHARE TRADING ACCOUNT

- 8.1. Shareholders who have successfully completed the Dematerialisation Process applicable to them as set out above and who wish to trade their BKB shares on the CTSE Listing Effective Date, will have to open a share trading account (prior to the CTSE Listing Effective Date) with a CTSE-approved stockbroker. In this regard, Shareholders should note that A-Trade Proprietary Limited (“**A-Trade**”) is currently the only authorised equities broking service provider in the CTSE environment.
- 8.2. Immediately prior to the CTSE Listing Effective Date, the BKB share certificates of BKB shareholders who have successfully completed the Dematerialisation Process will be cancelled, their BKB shares will automatically be converted into Dematerialised Format and then be transferred to a nominee account controlled by CTSE Registry Services Proprietary Limited (“**CTSE Registry**”), CTSE Registry as custodian, will hold BKB shares on behalf of each BKB Shareholder (who will continue to be the beneficial holder thereof). Shareholders will also receive a statement from CTSE Registry post the CTSE Listing Effective Date, informing them of the number of BKB shares held.
- 8.3. CTSE Registry (being a wholly owned subsidiary of CTSE) is a STRATE-approved transfer secretary and acts as a central independent register of beneficial ownership.
- 8.4. All Shareholders will also receive a **free** CTSE Registry account that enables them to **(i)** view their transaction history, announcements and other communication sent to them by the CTSE Registry (such as notifications of voting and election events), **(ii)** generate portfolio statements, and **(iii)** obtain tax certificates and much more – [free of charge](#).
- 8.5. In addition to the above and in relation to BKB Shareholders who have successfully opened share trading accounts as at the CTSE Listing Effective Date, their BKB shares will also automatically reflect in their respective share trading accounts with effect from the CTSE Listing Effective Date (including in each BKB Shareholder’s personal CTSE Registry account) at no additional cost.
- 8.6. Insofar any Shareholder who elects not to open a share trading account as at the CTSE Listing Effective Date (and thereafter), such Shareholder’s shares will only be reflected in the concerned Shareholder’s personal CTSE Registry account with effect from the CTSE Listing Effective Date and, upon successfully registering for a share trading account, the respective share trading account will subsequently automatically be updated to reflect the aforementioned Shareholders BKB shares.



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9. QUERIES AND CONTACT DETAILS

- 9.1. For Shareholders who require further information regarding the Dematerialisation Process, such BKB Shareholders may contact **(1)** BKB's Company Secretary, Johannette Oosthuizen, on telephone number 041 503 3060 or by email at jo.oosthuizen@bkb.co.za or **(2)** Marinda van Niekerk on telephone number 041 503 3062 or by email at marinda.vanniekerk@bkb.co.za or **(3)** Estelle de Jager of CTSE Registry (being the transfer secretary to BKB) on telephone number: **+27 (0)11 100 8352** or by email at admin@ctseregistry.co.za for assistance.
- 9.2. For Shareholders who require further information regarding the opening of a share trading accounts, specifically **the opening of an A-Trade account**, please visit www.atrade.co.za or contact A-Trade by **(1)** e-mail at general@atrade.co.za or **(2)** on telephone number **087 095 3359**.

IMPORTANT NOTICE:

Subject to a change of the Anticipated BKB CTSE Listing Date, if any, BKB shareholders should note that, to confirm the final BKB share register in preparation for the CTSE Listing, it is expected that the BKB share register will be closed and no trading in BKB's shares will be permitted with effect from 17:00 on Friday, 4 March 2022 until the CTSE Listing Effective Date.

Yours faithfully

JOHANNETTE OOSTHUIZEN (MRS)
COMPANY SECRETARY
BKB LIMITED



Direkteure /Directors

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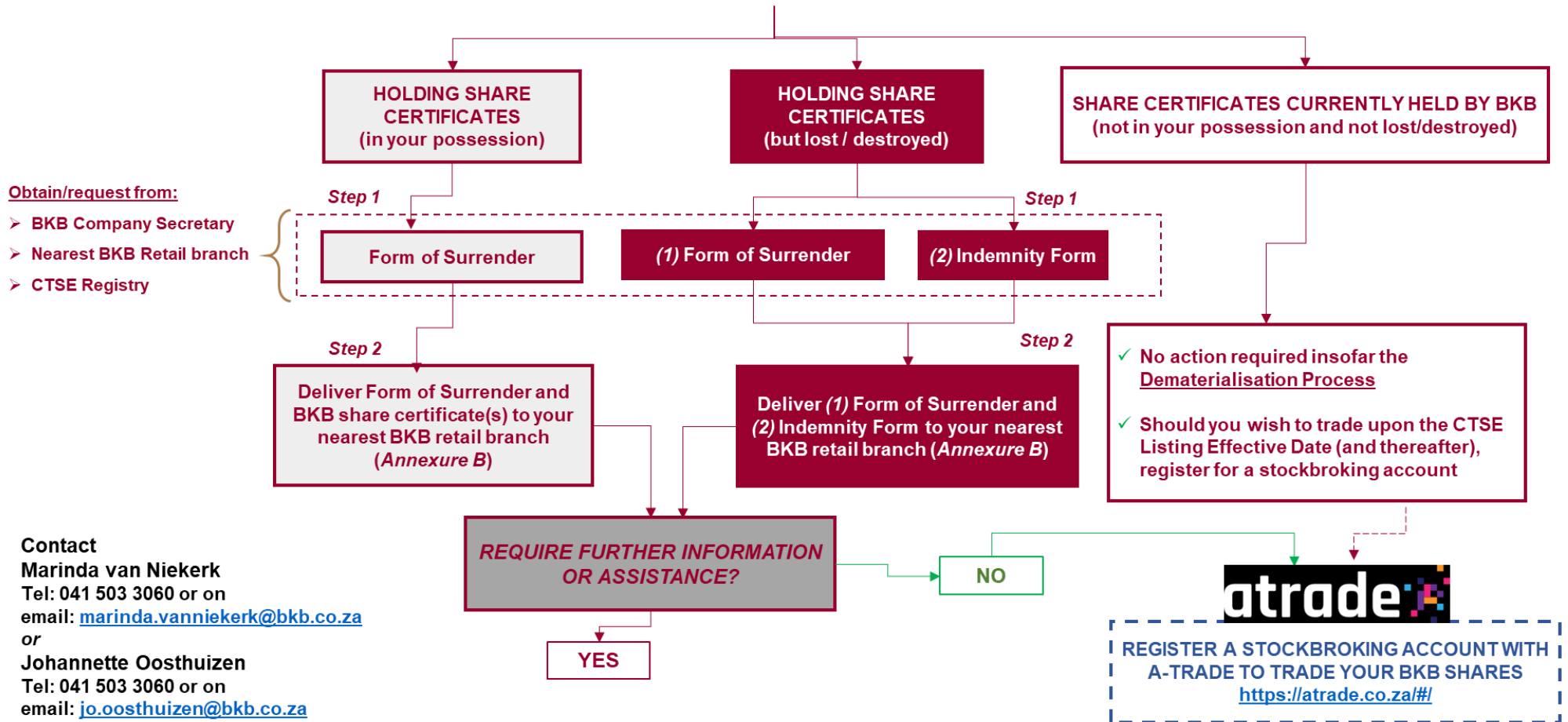
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BKB SHAREHOLDER



- Obtain/request from:**
- BKB Company Secretary
 - Nearest BKB Retail branch
 - CTSE Registry

Contact
 Marinda van Niekerk
 Tel: 041 503 3060 or on email: marinda.vanniekerk@bkb.co.za
 or
 Johannette Oosthuizen
 Tel: 041 503 3060 or on email: jo.oosthuizen@bkb.co.za

atrade

REGISTER A STOCKBROKING ACCOUNT WITH A-TRADE TO TRADE YOUR BKB SHARES
<https://atrade.co.za/#/>

ANNEXURE B: BKB RETAIL BRANCHES

Retail Branch	Manager	Address	Email	Landline number (T)
ABERDEEN	Zenobia Erasmus	PO Box 49 Cathcart Street Aberdeen 6270	handel.aberdeen@bkb.co.za	049 846 0282 049 846 0748
ADELAIDE	Frikkie Landman	PO Box 315 Church Street Adelaide 5760	handel.adelaide@bkb.co.za	046 684 0081
ALIWAL-NOORD	Johann Venter - Jan	PO Box 249 Grey Street 20B Aliwal North 9750	handel.aliwalnorth@bkb.co.za	051 633 2143 051 633 3189
ALEXANDRIA	Marius Bothma	Grahamstown Road PO Box 62 Alexandria 6185	handel.alexandria@bkb.co.za	046 653 0179
AMERSFOORT	Madelize van der Merwe	PO Box 241 Sybrand van Niekerk Street 49 Amersfoort 2490	handel.amersfoort@bkb.co.za	017 753 1530
BARKLY-OOS	Pieter Vorster	11 White Street Posbus 87 Barkly East 9786	handel.barklyeast@bkb.co.za	045 971 0081
BEAUFORT-WES	Rynhardt Van Der Riet	PO Box 77 Donkin Street 150 Beaufort West 6970	handel.beaufortwes@bkb.co.za	023 414 3211
BEAUFORT-WES DRIVEWAY	Christelle Van Der Riet/Rynhardt Van Der Riet	156 Donkin Street Beaufort West 6970	christelle.vanderiet@bkb.co.za	023 414 2651
BKB MIDDELBURG DISTRIBUTION CENTRE (PTY)LTD	Marius Le Roux	Corner Noord & New Street Middelburg 5900	rudiano.jansen@bkb.co.za	049 802 2180
BLOEMFONTEIN	Karel Lessing	PO Box 34503 Jagersfontein Road Faunasig Bloemfontein 9325	handel.bloem@bkb.co.za	051 421 1329 086 163 1675

Retail Branch	Manager	Address	Email	Landline number (T)
BRANDFORT	Suretha Van Eeden	PO Box 60 10 Voortrekker Street Brandfort 9400	handel.brandfort@bkb.co.za	051 821 2265/6
BURGERSDORP/DRIVEWAY	Johan Venter	PO Box 101 Cnr Hendrik Potgieter and Vd Walt Streets Burgersdorp 9744	handel.burgersdorp@bkb.co.za	051 65 30283 051 653 1287
BURGERSDORP DRIVEWAY	Yolandi Cloete	Cnr Hendrik Potgieter and Vd Walt Streets Burgersdorp 9744	yolandi.cloete@bkb.co.za	051 653 0283
CALEDON	Sonja Heyns	PO Box 85 Chavonnes Street Caledon 7230	handel.caledon@bkb.co.za	028 212 3106
CARNARVON	Nico J Smit	PO Box 47 Victoria Street Carnarvon 8925	handel.carnarvon@bkb.co.za	053 382 3071
CATHCART	Lize Van Biljon	PO Box 50 Robinson Road Cathcart 5310	handel.cathcart@bkb.co.za	045 843 1091
COLESBERG	Louis Potgieter	PO Box 98 12 Kerk Street Colesberg 9795	handel.colesberg@bkb.co.za	051 753 0757
CRADOCK	Corne Erasmus	PO Box 304 15 Church Street 15 Cradock 5880	handel.cradock@bkb.co.za	048 881 3030
DE AAR (S)	Harold Malan	PO Box 109 42 Jenny Street De Aar 7000	handel.deaar@bkb.co.za	053 631 0849 053 631 0840 053 631 0851
DEALESVILLE	Wimpie Du Plooy	PO Box 57	handel.dealesville@bkb.co.za	051 811 0374

Retail Branch	Manager	Address	Email	Landline number (T)
		5 Andries Pretorius Street Dealesville 9348		
ELLIOT	Charl Reynders	PO Box 2 Maclear Road Elliot 5460	handel.elliott@bkb.co.za	045 931 1258
ELLIOT DRIVEWAY	Joe-Marie Botha	PO Box 2 Maclear Road 5460	joe-marie.botha@bkb.co.za	045 931 2165
ERMELO	Albert Swanepoel	PO Box 232 8 De Clercq Street Ermelo 2350	handel.ermelo@bkb.co.za	017 811 5938 017 811 5979
FRANKFORT	Taryn Jansen	PO Box 15 72 Brand Street Frankfort 9830	Handel.frankfort@bkb.co.za	058 813 1101
GOLDEN VALLEY	Henk Weyers	PO Box 70 Cookhouse Golden Valley 5820	handel.goldenvalley@bkb.co.za	042 247 5975
GRAAFF-REINET	Wessel Geldenhuys	PO Box 194 13 Fabriek Street Graaff Reiniet 6280	handel.greinet@bkb.co.za	049 892 4106/7 049 892 4160
HANOVER	Corlia le Roux	PO Box 8 21 Market Street Hanover 7005	handel.hanover@bkb.co.za	053 643 0278
HARRISMITH	Donald Burns	PO Box 327 5 Bell Street Harrismith 9880	handel.harrismith@bkb.co.za	058 622 2613
HEILBRON	Thys Bornman	PO Box 30 Cnr Church and Ringer Streets Heilbron 9650	handel.heilbron@bkb.co.za	058 852 2340 058 852 2343
JACOBSDAL	Alfred Hodgson	PO Box 163 42 Voortrekker Street Jacobsdal 8710	handel.jacobsdal@bkb.co.za	053 591 0414

Retail Branch	Manager	Address	Email	Landline number (T)
KOMGA	Ronel Bezuidenhout	PO Box 11 Main Road Komga 4950	handel.komga@bkb.co.za	043 831 1011
KROONSTAD	Quintin Scorgie Gerda Smit	PO Box 1682 27 7de Avenue Kroonstad 9500	handel.kroonstad@bkb.co.za	056 213 1312 056 213 1316
MACLEAR	Matthew Burger	PO Box 111 Pambili Street Maclear 5480	handel.maclear@bkb.co.za	045 932 1062
MIDDELBURG	CJ Mentz	PO Box 27 Laboratorium Close Middelburg 5900	handel.middelburg@bkb.co.za	049 842 1090
PATERSON	Blikkies Blignaut	PO Box 14 Buchner Street Paterson 6130	handel.paterson@bkb.co.za	042 235 1040
PAULPIETERSBURG	Jurina Nel	PO Box 51 14 High Street Paulpietersburg 3180	handel.paulpietersburg@bkb.co.za	034 995 1674
PHILIPPOLIS	Berina Jacobs	PO Box 6 64 Kok Street Philippolis 9970	handel.philippolis@bkb.co.za	051 773 0139
PHILIPSTOWN	Tissie Fourie	PO Box 30 Green Street Philipstown 8795	handel.philipstown@bkb.co.za	053 665 0181
BKB PORT ELIZABETH	Mariza Louw	PO Box 2002 61 Grahams Town Road Port Elizabeth 6056	handel.pe@bkb.co.za	041 503 3086
QUEENSTOWN	Nelco Van Der Westhuizen	PO Box 331 Dickerson Road Queenstown 5320	handel.queenstown@bkb.co.za	045 839 5241
RICHMOND	Christiaan Van Zyl	PO Box 80 4 Spring Street Richmond	handel.richmond@bkb.co.za	053 693 0010

Retail Branch	Manager	Address	Email	Landline number (T)
SOMERSET - OOS	Alfie Kemp	7090 PO Box 152 Crewe Browne Avenue Somerset East 5850	handel.somerseteast@bkb.co.za	042 243 1126
SOMERSET-OOS DRIVEWAY	Nicky Kruger	Crewe Browne Avenue Somerset East 5850	nicky.kruger@bkb.co.za	042 243 1127
SPRINGFONTEIN	Sebastian Jooste	PO Box 52 Springfontein 9917	handel.springfontein@bkb.co.za	051 783 0166
STANDERTON	Louis Bester	PO Box 220 17 Krog Street Standerton 2430	handel.standerton@bkb.co.za	017 712 1287
STERKSTROOM	Madeleine Brown	PO Box 36 Van Zyl Street Sterkstroom 5425	handel.sterkstroom@bkb.co.za	045 966 0055
STUTTERHEIM	Warren Oosthuis	PO Box 119 Station Street Stutterheim 4930	handel.stutterheim@bkb.co.za	043 683 1317
STEYTLERVILLE	Harm Kruger	PO Box 33 27 Piet Retief Street Steytlerville 6250	handel.steytlerville@bkb.co.za	049 835 0020 049 835 0243
TARKASTAD	Riaan Muller	PO Box 17 Murray Street Tarkastad 5370	handel.tarkastad@bkb.co.za	045 846 0035/72
UGIE	Bertus Siegruhn	PO Box 12 Commercial Road Ugie 5470	handel.ugie@bkb.co.za	045 933 1010
UTRECHT	Annelie Stannard	PO Box 102 44 Voor Street Utrecht 2980	handel.utrecht@bkb.co.za	034 331 3331
VOLKSRUST	Frans- Marx Meyer	PO Box 113 49 Joubert Street Volksrust	handel.volksrust@bkb.co.za	017 735 5050 0177353811 (k)

Retail Branch	Manager	Address	Email	Landline number (T)
VREDE	Sam Odendaal	2470 PO Box 104 19 Prinsloo Street Vrede 9835	handel.vrede@bkb.co.za	058 913 1161/2
WILLOWMORE	Leon Raulstone	PO Box 151 1 St John Street Willowmore 6445	handel.willowmore@bkb.co.za	044 923 1162
ZASTRON (N)	Sarieta Carsten	PO Box 104 22 Majozi Street Zastron 9950	handel.zastron@bkb.co.za	051 673 1171



BKB LIMITED
Incorporated in the Republic of South Africa
Registration number: 1998/012435/06
CTSE Share Code: 4ABKB
ISIN: ZAE400000069
("BKB" or "the Company")

FORM OF SURRENDER (FOR USE BY CERTIFICATED SHAREHOLDERS ONLY)

To be completed by BKB Shareholders only.

1. Full details of the proposed listing of the Company ("**BKB Listing**") on the exchange operated by Cape Town Stock Exchange Proprietary Limited ("**CTSE**") are contained in the formal letter distributed to the shareholders of BKB, dated 4 February 2022.
2. In accordance with the provisions of the Financial Markets Act, No 19 of 2012, as amended ("**FMA**"), any trading in listed securities can only be implemented with such securities being in dematerialised format (ie the shares no longer being evidenced by share certificates or any other documents of title). Furthermore, in terms of the memorandum of incorporation of the Company ("**MOI**") (clause 9) it is determined that, for as long as the Company is listed on an exchange, the shares of the Company shall be held and issued in dematerialised format.
3. Accordingly, to the extent that any BKB shareholders hold share certificates prior to the BKB Listing becoming effective, such shareholders are required to surrender their BKB share certificates to the Company prior to the date of the BKB Listing, so as to allow for the share certificates to be dematerialised in anticipation of the BKB Listing.
4. Upon the shares being dematerialised, the shares will be transferred to an electronic share custody account with CTSE Registry Services Proprietary Limited ("**CTSE Registry**"), being a wholly owned subsidiary of CTSE, to be held on behalf of the relevant BKB shareholder. To the extent that a BKB shareholder wishes to trade his/her shares on or pursuant to the date of the BKB Listing, a share trading account must be opened with an approved broker of CTSE. In this regard, BKB shareholders should note that A-Trade Proprietary Limited ("**A-Trade**") is currently the only approved broker of CTSE.

This form of surrender is for use only by BKB shareholders holding BKB share certificates

INSTRUCTIONS:

1. A separate Form of Surrender is required for each Certificated Shareholder.
2. **PART 1** – to be completed by Certificated Shareholders.
3. **PART 2** – must be completed **ONLY** by BKB Shareholders WHO ARE EMIGRANTS FROM OR NON-RESIDENTS OF THE COMMON MONETARY AREA.
4. Additional copies of this Form of Surrender may be obtained from the Company and/or the Transfer Secretary, being CTSE Registry Services Proprietary Limited.
5. All Shareholders, who hold BKB share certificates that has been lost or destroyed, who complete this Form of Surrender must attach a certified copy of their identity document.
6. All Forms of Surrender must be lodged with the BKB Company Secretary or the Transfer Secretary at the relevant address by no later than 17:00 on 4 March 2022.

The Company Secretary for BKB:
61 Grahamstown Road, North End
Gqeberha (Port Elizabeth), 6001
Eastern Cape, South Africa

(PO Box 2002, North End, 6056)
Email: marinda.vanniekerk@bkb.co.za and/or
jo.oosthuizen@bkb.co.za

The Transfer Secretary: CTSE Registry Services Proprietary Limited
5th Floor, 68 Albert Road
Woodstock
Cape Town
7925
South Africa
(Postnet Suite 5, Private Bag X4, Woodstock, 7915)
Email: admin@ctseregistry.co.za

PART 1 – TO BE COMPLETED BY CERTIFICATED SHAREHOLDRES.

I/We irrevocably and *in rem suam* authorise you to produce the signature of such documents that may be necessary to complete the dematerialisation of my/our share certificates in anticipation of the BKB Listing.

I/We hereby instruct you, upon my/our shares being dematerialised, to transfer my/our dematerialised shares to an electronic share custody account with CTSE to be held on my/our behalf.

My/Our signature(s) on this Form of Surrender constitutes my/our authority to execute this instruction.

I/We surrender and enclose the undermentioned share certificate(s):

Documents of title surrendered

Certificate number(s)	Number of BKB shares covered by each certificate
TOTAL	

Title	Stamp and address of agent lodging this form (if any)
Surname	
First name(s)	
Postal address of Shareholder recorded on the register	
Signature of Shareholder	
Assisted by (if applicable)	
Date	
Telephone numbers	
Home ()	
Work ()	
Cell ()	
Email:	
Membership number:	

PART 2 – – TO BE COMPLETED BY EMIGRANTS FROM AND NON-RESIDENTS OF THE COMMON MONETARY AREA

Nominated authorised dealer in the case of a shareholder who is an emigrant from or a non-resident of the common monetary area (see note 2 below):

Name of authorised dealer/bank	
Address	
Account number	
Stamp and address of agent lodging this form (if any)	
Signature of Shareholder	

Notes:

1. To the extent that shareholders deliver their BKB share certificates to the nearest BKB branch, the relevant BKB branch will issue an acknowledgement of receipt in respect of the share certificates surrendered. A detailed list of all the participating BKB branches (including the contact person for each branch) has been attached to the Dematerialisation letter to BKB shareholders dated 4 February 2022.
2. Persons whose registered addresses in the register are outside the common monetary area, or whose shares are restrictively endorsed, should nominate an authorised dealer in Part B of this Form of Surrender.
3. Any alteration to this Form of Surrender must be signed in full and not initialled.
4. If this Form of Surrender is signed under a power of attorney, then such power of attorney, or a notarial certified copy thereof, must be sent with this Form of Surrender for noting (unless it has already been noted by the Company or its Transfer Secretary).
5. If the BKB Shareholder is a company or close corporation, then unless it has already been registered by BKB or the Transfer Secretary, a certified copy of the directors' or members' resolution authorising the signing of this Form of Surrender must be submitted if requested by BKB or the Transfer Secretary.
6. Note 4 does not apply in the event of this Form of Surrender bearing a recognised CTSE broker's stamp.
7. Where there are joint holders of any shares in the Company, only that holder whose name stands first in the register in respect of such shares need sign this Form of Surrender.
8. BKB reserves the right to accept or reject any Form of Surrender where Shareholders have not completed all the required information or have not delivered all the required documents to the Company Secretary and/or Transfer Secretary.