



The Trusted Home of Agriculture
Die Betroubare Tuiste van Landbou

Corporate / Korporatief

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www.bkb.co.za

22 December 2021

Dear BKB Shareholder

PROPOSED LISTING OF BKB LIMITED ("BKB" or "the Company") ON THE SECURITIES EXCHANGE OPERATED BY CAPE TOWN STOCK EXCHANGE PROPRIETARY LIMITED ("CTSE")

1. BKB has been operating as an unlisted public company for many years. Although the BKB shares are traded, the process is cumbersome and not necessarily conducive to creating sufficient liquidity. As such, the Company investigated several options regarding a simpler trading environment, which should result in more liquidity.
2. During September 2018, BKB announced to its Shareholders that the Company was in the process of seeking a listing on the exchange operated by Cape Town Stock Exchange Proprietary Limited ("**CTSE**") (formerly known as 4 Africa Stock Exchange Proprietary Limited). As a result of unforeseen circumstances, the application to list on the CTSE was put on hold.
3. The board of directors of BKB ("**Board**") has recently decided to revisit the listing of BKB on the CTSE and will proceed in making an application for the admission of BKB ("**CTSE Listing Application**") to the official list of issuers on the CTSE ("**CTSE Listing**").
4. Shareholders are hereby advised that subject to being granted the required approvals by CTSE, it is expected that the CTSE Listing would be finalised during mid-February 2022 ("**Anticipated BKB CTSE Listing Date**").

OPENING OF A SHARE TRADING ACCOUNT

5. Shareholders who wish to trade their BKB shares on the CTSE Listing Effective Date, will have to open a share trading account (prior to the CTSE Listing Effective Date) with a CTSE-approved stockbroker. In this regard, the Board would like to encourage Shareholders to open a share trading account as soon as possible with a CTSE approved stockbroker.



Direkteure /Directors

G E J Kingwill (VOORSITTER/CHAIRMAN),
H J Swart (ONDER-VOORSITTER/VICE-CHAIRMAN)
J E Stumpf (BESTUREND/MANAGING)
J A van Niekerk (FINANSIEEL/FINANCE)
A S du Toit (UITVOEREND/EXECUTIVE)
P G Carshagen, C D Hobson, J F Janse van Rensburg, M H Jonas,
E A Meyer, V Pillay, H C Staple.

INTEGRITY

SERVICE EXCELLENCE
ENCOURAGE ENTREPRENEURSHIP
DRIVE EARNINGS
VALUE EMPLOYEES
CONSERVE THE ENVIRONMENT

Maatskappysekreteris / Company Secretary

J Oosthuizen MEV/MRS

BKB Beperk/BKB Limited: 1998/012435/06
Geregistreer by die Raad vir Landbouprodukte-Agente in
terme van Wet 12/1992 GETROUWHEIDSFONDSERTIFKAATNR.79
Registered at the Agricultural Produce Agents Council in
terms of Act 12/1992 FIDELITY FUND CERTIFICATE NO 79

6. It should be noted that A-Trade Proprietary Limited (“**A-Trade**”) is currently the only authorised broking service provider in the CTSE environment. Shareholders are referred to the “*Information Booklet*” as incorporated in Annexure 1 hereto on how to open a share trading account.
7. As detailed in the A-Trade Information Booklet, Shareholders who would like to open a ‘*Regular A-Trade Account*’ will have it done **free of charge** and **not be liable to any monthly account administration fees**.
8. In addition to the above and in relation to BKB Shareholders who have successfully opened share trading accounts as at the CTSE Listing Effective Date, such Shareholders will also have their BKB shares automatically reflect in their respective share trading accounts with effect from the CTSE Listing Effective Date, at no additional cost.
9. Insofar any Shareholder who elects not to open a share trading account as at the CTSE Listing Effective Date (and thereafter), such Shareholder’s shares will only be reflected in the concerned shareholder’s personal CTSE Registry Proprietary Limited account (an account to be opened with the transfer secretary of the Company) with effect from the CTSE Listing Effective Date and, upon successfully registering for a share trading account, the respective share trading account will subsequently automatically be updated to reflect the aforementioned shareholders BKB shares.

QUERIES AND CONTACT DETAILS

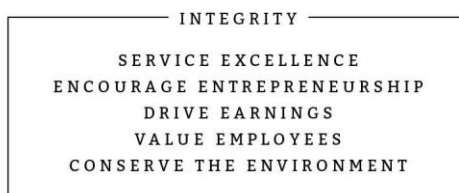
10. For Shareholders who require further information regarding the opening of share trading accounts, specifically how to [open an A-Trade account](#), alternatively please visit www.atrade.co.za or contact A-Trade **(1)** via e-mail at general@atrade.co.za or **(2)** call **087 095 3359**.
11. Should a Shareholder rather contact BKB in respect of the opening of a trading account, Shareholders are welcome to contact BKB’s company secretary, Johannette Oosthuizen at telephone number: **041 503 3060** or email at jo.oosthuizen@bkb.co.za for assistance. Shareholders should however note that the Company Secretary will only be available from 13 January 2022 because of the festive season and any queries will be attended to thereafter.

Yours faithfully

JOHANNETTE OOSTHUIZEN (MRS)
COMPANY SECRETARY
BKB LIMITED



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WHY A-TRADE

YOUR GATEWAY TO THE CAPE TOWN STOCK EXCHANGE AND NEW INVESTMENT OPPORTUNITIES

ABOUT A-TRADE

A-Trade makes trading on the Cape Town Stock Exchange easy.

Our online trading technology provides **easy account access, no minimum trading fees,** and **access to research studies** for securities listed on Cape Town Stock Exchange.

Easy access to trading.

No fixed minimum fees.



CONTACT US

+27 (87) 095 3359

general@atrade.co.za

REGULAR INVESTORS

ANYONE CAN TRADE AND INVEST THROUGH A-TRADE

REGULAR INVESTORS [\(Account Option 1- click to register\)](#)

All individuals opening a [Regular A-Trade Account](#) [\(click to navigate\)](#) will receive quick and **easy trading access** with **no fixed minimum fees**. This makes investing in the smallest increments **affordable** and allows for new and exciting opportunities in securities listed on Cape Town Stock Exchange.

BENEFITS



- ✓ Quick and easy trading access.
- ✓ Easy account opening.



- ✓ No fixed minimum trading fees.
- ✓ No monthly account administration fees.



- ✓ Research at your fingertips.



- ✓ New investment opportunities in securities listed on Cape Town Stock Exchange.

FEES For [Regular A-Trade Account Holders](#) [\(click to navigate\)](#), trading fees will be charged based on the following sliding scale for each trade:

TRADE VALUE	A-TRADE FEE %	CTSE FEE %
Up to R25,000	0,60%	0,80%
R25,001 - R100,000	0,50%	0,80%
R100,001 - R250,000	0,40%	0,80%
R250,001 - R500,000	0,35%	0,80%

TRADE VALUE	A-TRADE FEE %	CTSE FEE %
R500,001 - R750,000	0,35%	0.72%
R750,001 - R1,000,000	0,35%	0.72%
R1,000,001 - R2,500,000	0,35%	0.72%
R2,500,001 – R10 000 000	0,35%	0.50%

- ✓ **No fixed minimum fee per trade.**

Illustrated example:

Buy **R2 000** worth of “Y shares” listed on CTSE

CTSE fee: R18.40

A-Trade fee: R13.80

Total “all-in” fee: R32.20

(Excludes Securities Transfer Tax and IPL)

- ✓ **No monthly administration fee payable.**

Illustrated example:

Buy **R26 000** worth of “X shares” listed on CTSE

CTSE fee: R239.20

A-Trade fee: R149.50

Total “all-in” fee: R388.70

(Excludes Securities Transfer Tax and IPL)

THE MOST FREQUENTLY ASKED QUESTIONS



As a first-time client, will I pay sign-up or registration fees?

- ✓ There are **no** sign-up or registration fees when [opening a new A-Trade account](#).

What personal information is required?

The following personal information is required when [opening an account](#) in your personal capacity:

- ✓ Full name and surname
- ✓ ID number
- ✓ Physical address
- ✓ Bank account details
- ✓ SARS Income tax number
- ✓ Contact number
- ✓ E-mail address.

How to register online?

To register online go to [Register trading account](#).

Step 1: Provide your ID number as a unique identifier for your online profile.

Step 2: If you are a new user, you will need to provide a username and password.

Step 3: Enter your personal details.

Step 4: Enter your banking details.

Step 5: Upload the required FICA documents.

Step 6: Accept our Terms and Conditions.

If you experience any difficulties with these steps please contact an A-Trade representative:

- ✓ ***by calling +27 87 095 3359; or***
- ✓ ***by email to general@atrade.co.za.***

How do I trade?

Step 1: Register online via [Online Registration](#) and follow the steps for a new A-Trade account and online profile.

Step 2: Within 48 hours after completing Step 1 (including the submission of your required FICA information and A-Trade mandate) you will receive notification confirming that your account is open.

Step 3: [Log into your account](#) using your selected username and password.

THE MOST FREQUENTLY ASKED QUESTIONS



What are our “Ts” and “Cs”?

- ✓ Please see our [General Terms & Conditions](#).

What is our Client Mandate “T’s” and “C’s”?

- ✓ Please see our [Client Mandate Terms & Conditions](#).

What is our Agency Agreement “T’s” and “C’s”?

- ✓ Please see our [Agency Agreement Terms & Conditions](#).

What are restricted securities, and can I trade them?

- ✓ Securities listed on CTSE must be freely transferable unless CTSE and the Registry approve of a restriction on the transferability of an Issuer’s securities. For example, shares of a BEE scheme can only be traded between black persons.
- ✓ For a client to trade restricted securities the client must meet the trade criteria of the restricted shares as determined by the Issuer and approved by CTSE and the Registry.

Where do I get my statements?

- ✓ You can access your statements via your A-Trade [account login by clicking here](#) and using your personal username and password to login.

Can I trade shares listed on other exchanges through A-Trade?

- ✓ No, your A-Trade account can only be used to trade shares listed on CTSE. Should this change you will be informed.

How does trading in securities work?

- ✓ The system simplifies the trading process by allowing investors to register their selling and buying orders. The trading platform merely facilitates the matching of buyers and sellers to the extent that they exist. There is therefore no guarantee that your buy or sell order will be fulfilled.

Where is my share certificate?

- ✓ Share certificates will be held in dematerialised i.e. electronic form. Should you wish to receive your physical share certificate you can contact the Cape Town Stock Exchange on 011 100 8352.

THE MOST FREQUENTLY ASKED QUESTIONS



What causes share prices to change?

There are multiple factors that may influence movements in the share price of an issuer. Buyers or sellers will amongst others consider the following when deciding whether and when to buy or sell their shares:

- ✓ Past performance and earnings of the issuer and its share price;
- ✓ The price and value of the share;
- ✓ Liquidity and tradability/transferability of the issuer shares; and/or
- ✓ The state of the South African economy.

How do I change my physical and/or postal address?

- ✓ You will be required to phone the A-Trade call centre on **+27 87 095 3359** to change your physical and/or postal address. It would greatly speed up the process if you could have your updated proof of address with you at that stage.

Do I need to advise the CTSE Registry if I change my name/surname?

- ✓ You need to advise A-Trade if you have changed your name/surname. We will send through the information to ensure the share registers of the relevant issuers you have invested in are updated.
- ✓ A-Trade will require you to have your new identity document with you at this point in time as proof of change of name/surname.
- ✓ In the case of marriage or divorce the original marriage certificate or divorce decree as well your new identity document must be in your possession at the time of the change.

How do I change my personal details?

- ✓ You can change your personal details by phoning A-Trade on **+27 87 095 3359** or making changes to your details using the [A-Trade account login](#).

How do I deposit money into my trading account?

- ✓ An electronic funds transfer can be made into the [A-Trade bank account](#) whereafter the proof of payment e-mailed to general@atrade.co.za.

How do I withdraw funds from my trading account?

- ✓ Withdrawal instructions can be loaded via your [account login](#) or through telephonic instruction by calling the A-Trade call centre on **+27 87 095 3359**.



[CONTACT US TODAY FOR ANY QUERIES](#)

+27 (87) 095 3359

general@atrade.co.za

