



AWEX-ID Market Information Licensee



MOHAIR MARKET REPORT

MOHAIR MARKET STRENGTHENS

The mohair market performed well on the penultimate winter sale of the 2018 mohair season. Despite the stronger SA currency, the average market indicator gained 1.5% to close on R290.47/kg. The Rand traded at R14.08 to the US Dollar and R16.07 to the Euro. The Rand strengthened 1.0% against the US Dollar and 0.9% against the Euro compared with the average rates at the previous sale.

Good competition was received from all the buying houses, especially for the kid and young goat segments. The prices of particularly short strong adult mohair came under pressure while long strong adult and fine adult mohair closed in sellers' favour.

The average market indicator of kid mohair increased with 3.2% to close on R417.05/kg. The average market indicator of young goat mohair gained 3.2% to close at R328.87/kg. The average market indicator of fine adult mohair increased with 1.6% to close on R302.14/kg while average prices of strong adult mohair remained unchanged on R286.51/kg.

The next sale will take place on 4 December 2018.

MARKET ANALYSIS							
	OFFERED	SOLD	% SOLD	CURRENT	PREVIOUS	MARKET MOVEMENT	LAST YEAR
KIDS (WINTER)	16,958.4	16,119.6	95.1%	R417.05/kg	R404.08/kg	3.2%	R304.83/kg
YOUNG GOATS (WINTER)	12,642.2	12,642.2	100%	R328.87/kg	R318.76/kg	3.2%	R262.85/kg
ADULTS (FINE)	13,468.2	13,167.8	97.8%	R302.14/kg	R297.50/kg	1.6%	R247.96/kg
ADULTS (STRONG)	18,691.1	11,381.7	60.9%	R286.51/kg	R286.95/kg	-0.2%	R231.31/kg
AVERAGE	70,417.0	60,827.4	86.4%	R290.47/kg	R286.05/kg	1.5%	R234.00/kg

BEST PRICES ACHIEVED (BKB)

Kids: (25-30 micron)

<u>PRODUCER</u>	<u>AREA</u>	<u>TYPE</u>	<u>PRICE</u>
DC LOUW	ADELAIDE	CFK	R 470.00/kg
DC LOUW	ADELAIDE	BFK	R 468.00/kg
DC LOUW	ADELAIDE	BSFFK	R 460.00/kg

Young Goats: (28-34 micron)

<u>PRODUCER</u>	<u>AREA</u>	<u>TYPE</u>	<u>PRICE</u>
BKBSV	PORT ELIZABETH	BSFYG	R 364.90/kg
BKBSV	PORT ELIZABETH	CSYG	R 348.00/kg
BKBSV	PORT ELIZABETH	CFYG	R 347.10/kg

Adults: (32-40 micron)

PRODUCER

BKBSV
BKBSV
GOWAR FARMING TRUST

AREA

PORT ELIZABETH
PORT ELIZABETH
SOMERSET EAST

TYPE

BFNH
CFH
BSFH

PRICE

R 295.00/kg
R 294.10/kg
R 293.00/kg

MAJOR BUYERS

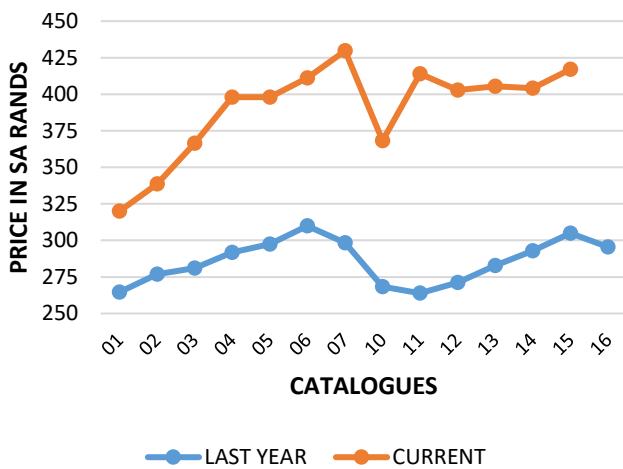
CURRENCIES (ZAR)

BUYER	BALES	BUYER	BALES	CURRENCY	PREVIOUS	CURRENT	CHANGE
SUEDWOLLE	71	NEW ENG	5	EURO	16.22	16.07	+0.9%
SAMIL	226						
STUCKEN	158			US DOLLAR	14.22	14.08	+1.0%
MOSEN	78	PASSED-IN	74				

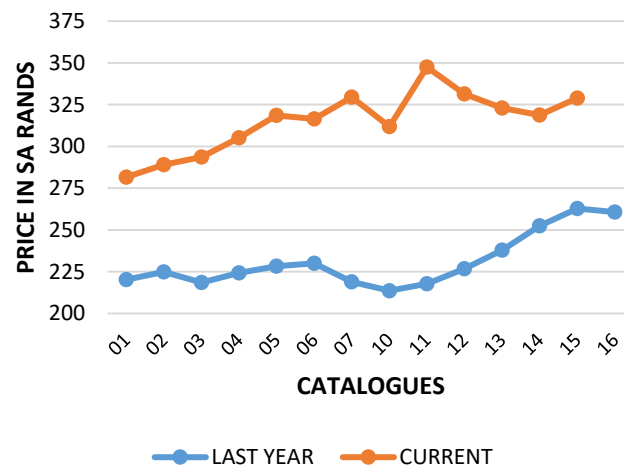
WEIGHTED AVERAGE PRICES

TIPE		LONG (A/B)	MEDIUM (C)	SHORT (D)
KIDS	AVERAGE	436.83	418.50	391.39
	HIGHEST	480.00	484.10	455.00
YOUNG GOATS	AVERAGE	340.53	341.51	326.84
	HIGHEST	382.00	384.00	365.00
ADULTS	AVERAGE	293.14	298.07	290.89
	HIGHEST	340.10	377.00	341.90

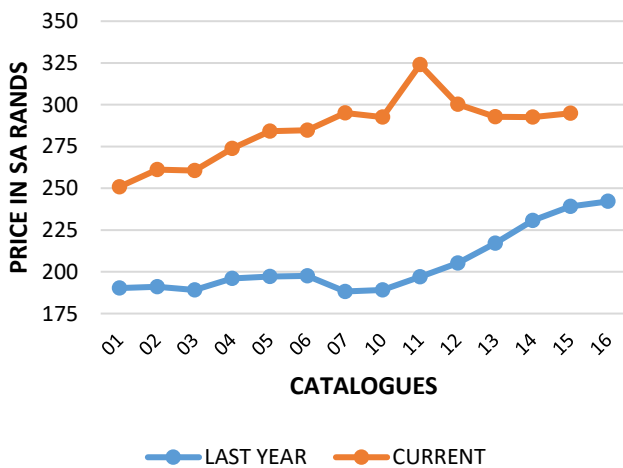
AVERAGE PRICE (KIDS)



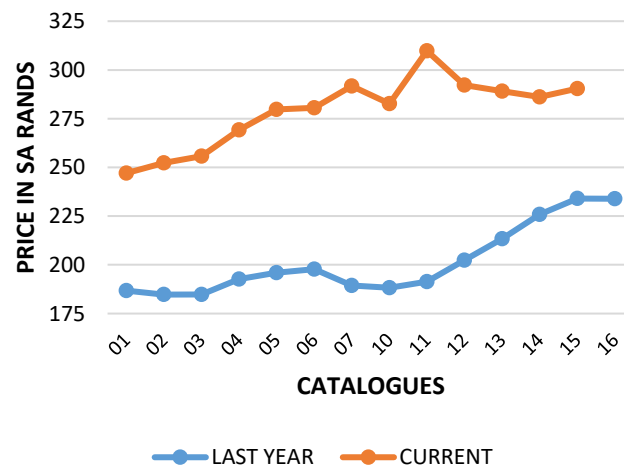
AVERAGE PRICE (YOUNG GOATS)



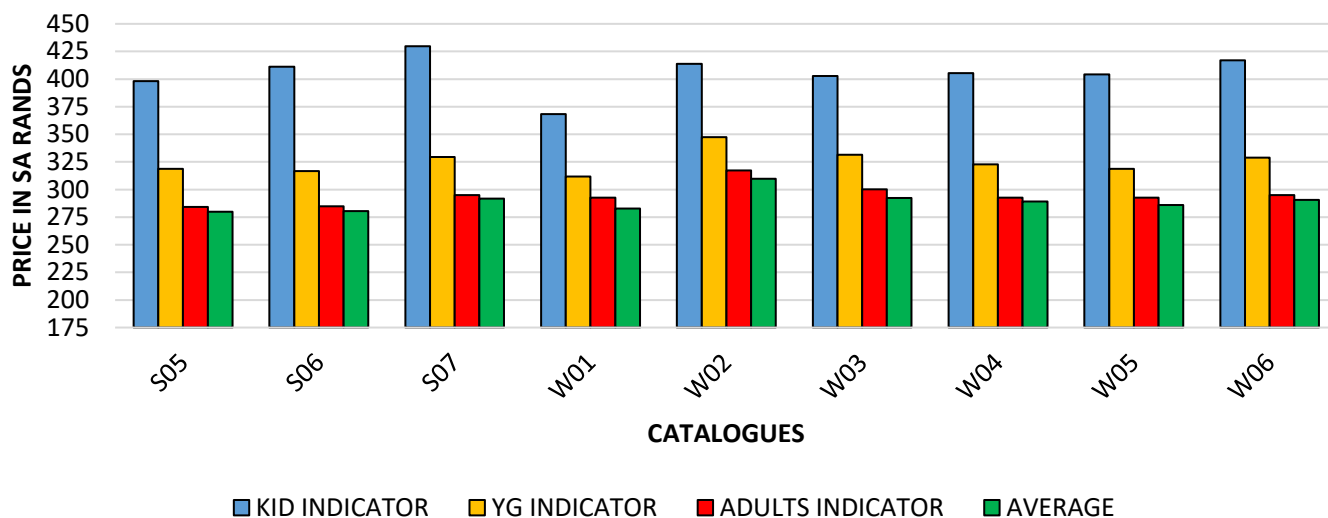
AVERAGE PRICE (ADULTS)



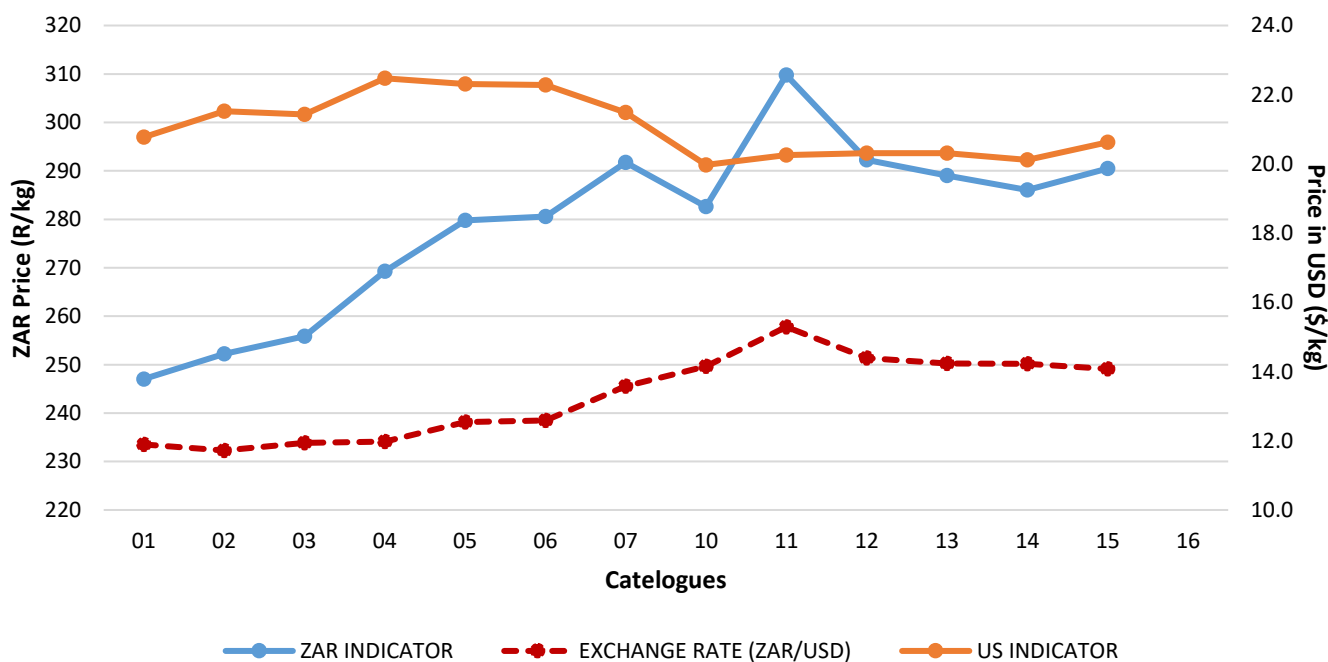
AVERAGE PRICE



SA MOHAIR MARKET INDICATOR MOVEMENT OF THE DIFFERENT AGE GROUPS FOR THE LAST NINE MOHAIR AUCTIONS



OVERALL MARKET INDICATOR EXPRESSED IN SOUTH AFRICAN (ZAR) AND US CURRENCIES (USD)



For more information of the sale visit the BKB website at www.bkb.co.za

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