

# National Weekly Wool Market Report

Season: 2018/2019

Sale Date: 4 & 5 June 2019



CAPE WOOLS SA

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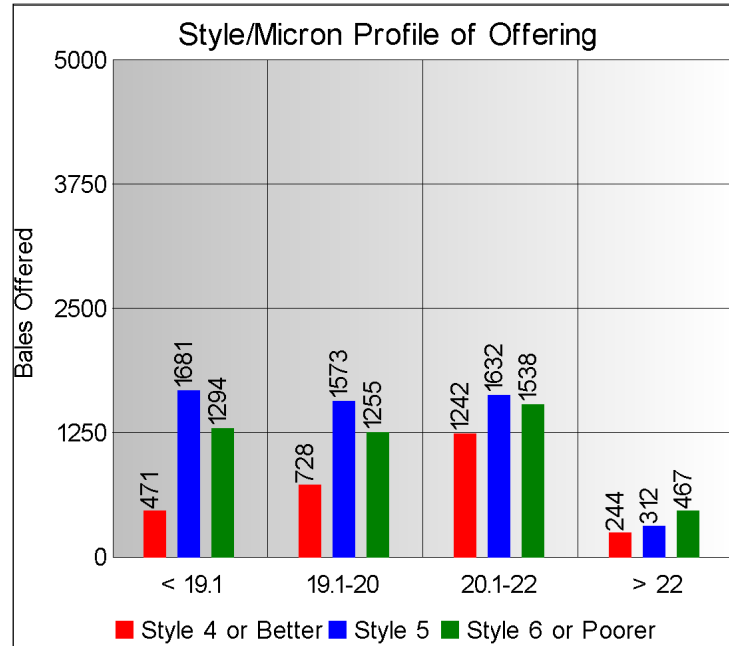
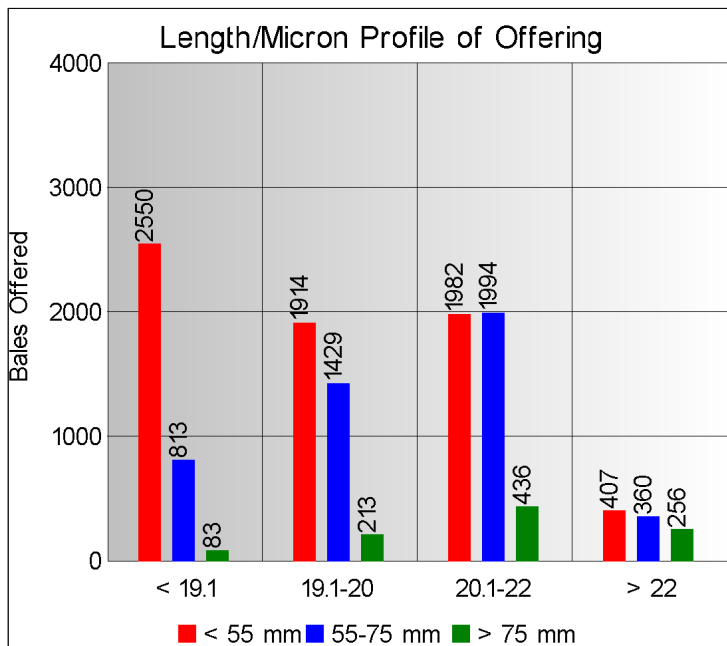
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	20607	20598	0.0%	G Modiano SA	4698	37.8%	89214
Ave. to date (18/19)	21790	21830	-0.2%	Standard Wool SA	2983	24.0%	71232
Ave. to date (17/18)	18604			Tianyu SA	2255	18.1%	40822
US c/kg	1401	1391	0.7%	Stucken & Co	738	5.9%	20890
Euro c/kg	1243	1247	-0.3%	Lempriere SA	409	3.3%	32095
AWEX EMI	1880	1864	0.9%	New England Wool SA	182	1.5%	3564
Exchange Rates				Segard Masurel SA	86	0.7%	8699
Currency Unit	This Week	Previous Week	% Change	H Dawson Sons & Co			
R/USD	14.7121	14.8075	0.6%				
R/Euro	16.5763	16.5144	-0.4%				
R/AUD	10.2918	10.2450	-0.5%				
USD/AUD	0.6993	0.6919	-1.1%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3726	929	741	0	614	1002	7012	90.2%
CMW	2116	297	680	113	325	603	4134	92.7%
JLW	73	4	19	0	4	6	106	99.1%
MAS	86	45	34	0	37	107	309	73.5%
QWB	361	48	141	0	69	95	714	98.0%
SBL	51	6	28	0	0	15	100	100.0%
VLW	42	8	7	0	3	2	62	100.0%
<b>Total</b>	<b>6455</b>	<b>1337</b>	<b>1650</b>	<b>113</b>	<b>1052</b>	<b>1830</b>	<b>12437</b>	<b>91.3%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

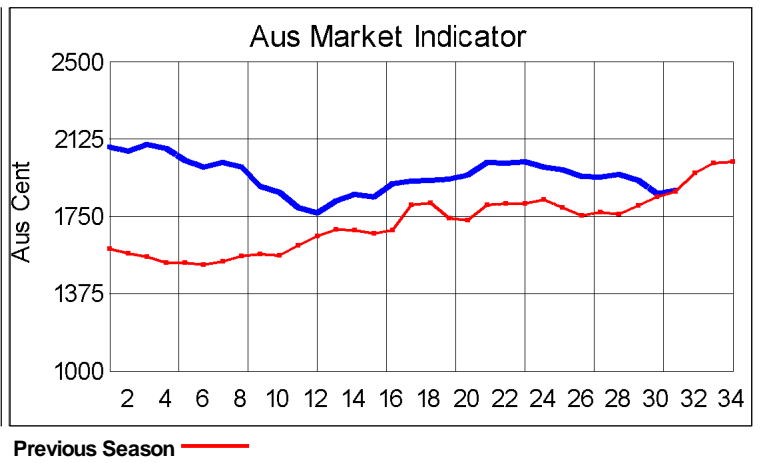
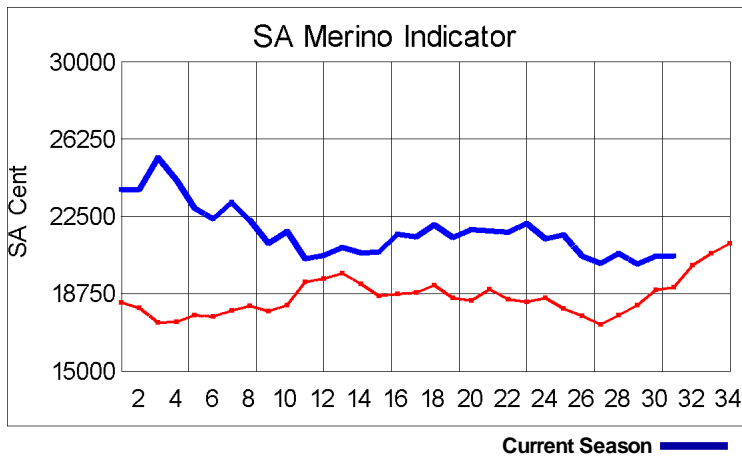
2018/19 Declared Receipts : 12 May 2019

41,382,326.2

2018/19 Declared Receipts : 02 June 2019

42,283,803.3

Percentage Change (Year-on-Year) : -13.10



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				22784	20540	19990	17074			
18.5			23887	23177	21143	19704	16707			
19.0			23067	22537	20725	19359	15836			
19.5			22688	22120	20607	19499	15748			
20.0			22300	21735	20184	19222	15408			
20.5			22335	21527	20257	18602	14892			
21.0			22430	21576	20372	19131	15239			
21.5				21442	20156	19121	14531			
22.0			22254	21658	20607	18299				
22.5			21812	21622	19965	19195				
23.0				21607	19999					
23.5				21663	20861					
24.0										

\* Based on a minimum of 3 lots sold per category

**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0							17837			
18.5						18711				
19.0						17414	15775			
19.5					20725		13302			
20.0				20005		18064	12855			
20.5				20761	19070		14473			
21.0				21324		17202	10888			
21.5						15854				
22.0										
22.5										
23.0										
23.5										
24.0										

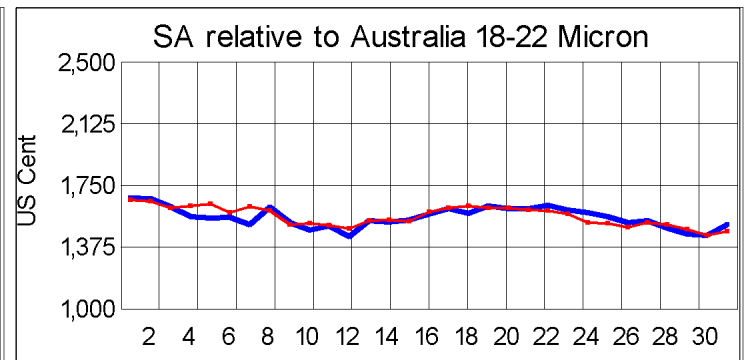
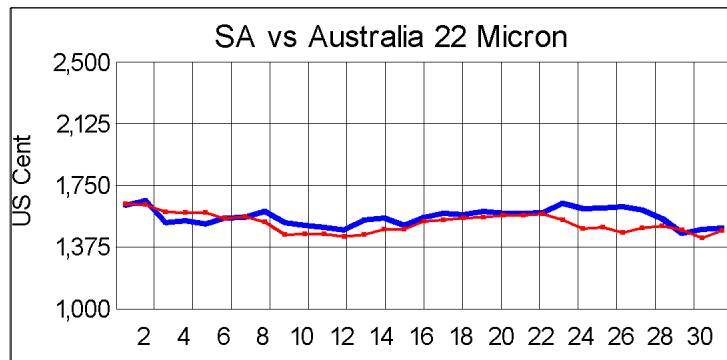
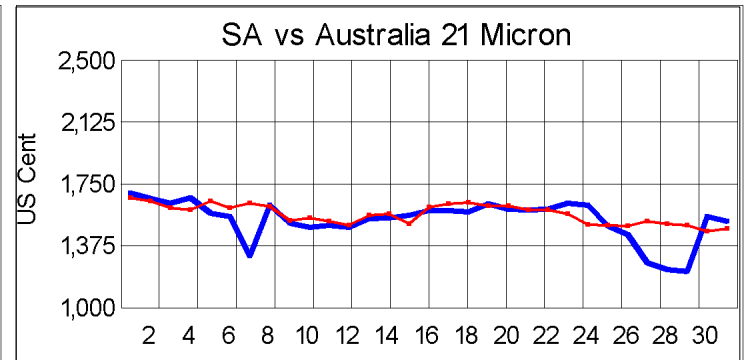
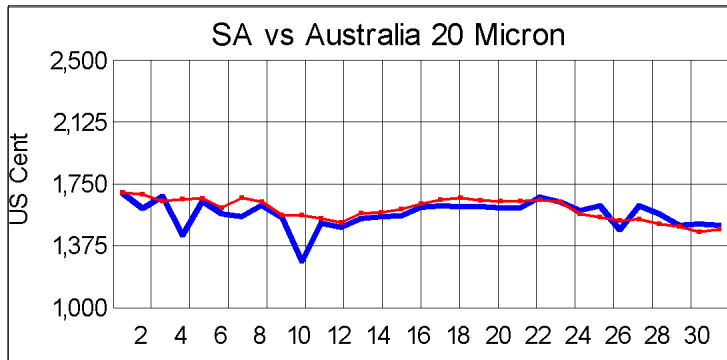
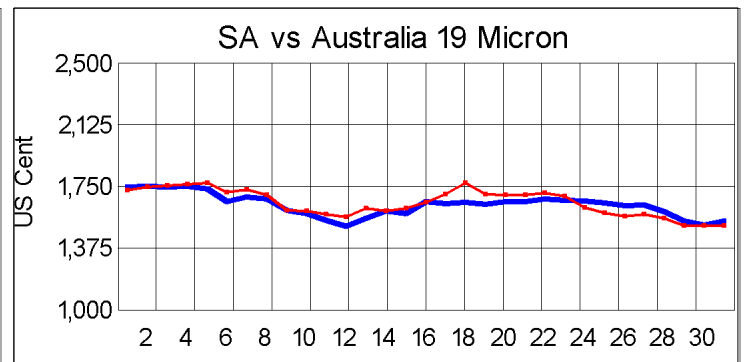
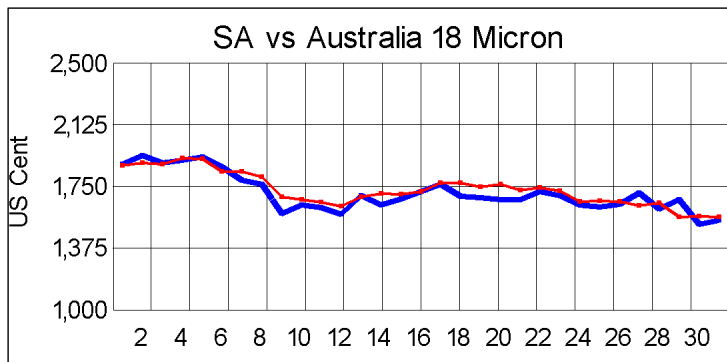
\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	21465	20567	20860	17255	17638	15159
Bellies	19716	17033	18603	14615	15063	16496
Locks				12550	12486	10112
<b>Average Quality</b>						
Lambswool	20828	20122	19868	16437	12380	18380
Bellies	18874	11963		12606	12152	10725
Locks				11011	9796	9565
<b>Inferior Quality</b>						
Fleecewool	18904	18416	19406	17228	16012	14615
Lambswool		18699		14395		11868
Bellies	16047			11888	12183	10187
Locks				10596		4297



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### Cape Wools Weekly Market Report - 05 June 2019

Port Elizabeth - The 34th sale of the 2018/19 wool season took place today with 12 437 bales on offer of which 91,3% was sold. The wool market closed unchanged at a value of R206,07 c/kg (Clean), with the Cape Wools All Wool Indicator also closing unchanged.

The Australian EMI moved 0,9% up this week. This week saw the Rand at 0,6% stronger against the US Dollar and -0,4% weaker against the Euro, compared with the average rate at the previous sale. The market improved by 0,7% in US Dollar terms.

The last sale of the 2018/2019 wool season closed unchanged today, amidst continued uncertainty of greasy wool exports to China. Finer wools once again attracted better competition and the medium and relatively small volume of short wool remained under pressure, as the main market for this wool is China.

The market performance could have been much better, should the shorter wools not have been discounted, with the market managing to clear 91.2% of the total offering on hand.

The major buyers on today's sale were: G Modiano SA (4 698), Standard Wool SA (2 983), Tianyu SA (2 255) and Stucken & Co (738). The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns decreased 0,9% to close at R230,32/kg; 18,5 microns moved 0,4% down to close at R231,49/kg; 19 microns lost 0,7% to close at R222,64/kg; 19,5 microns weakened by 0,9% to close at R217,39/kg; 20 microns was 0,4% stronger to close at R217,19/kg; 20,5 microns was unchanged to close at R213,73/kg; 21,0 microns recovered 0,5% to close at R217,81/kg; 21,5 microns improved by 3,5% to close at R217,03/kg; 22 microns rose 2,4% to close at 217,28/kg and 22,5 microns was unchanged at R216,42/kg.

The next sale is scheduled for 14 August 2019.

\*The detailed Seasonal Receivables Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)