

## WOOL MARKET REPORT – 20 August 2025

On the 1st wool auction of the 2025/2026 sale season, the average clean wool market indicators for good quality long fleece wool (MF4/MF5) with a tenstle strength of 35 (NKT) were as follows:

Fibrediameter (μ)	17μ	18μ	18,5μ	19μ	19,5μ	20μ	20,5μ	21μ	22μ
Non-RWS	192.00 +2.1%	183.00 +0.5%	179.00 +1.7%	177.00 +1.1%	173.00 +1.2%	169.00 +0.6%	168.00 +1.2%	166.00 +0.6%	162.00 +1.3%
RWS Certified	212.00 +1.9%	204.00 +2.0%	201.00 +2.0%	192.00 +1.1%	186.00 +1.1%	182.00 +1.1%	180.00 +1.1%	179.00 +1.1%	176.00 +1.7%
% Difference	+10.4%	+11.5%	+12.3%	+8.5%	+7.5%	+7.7%	+7.1%	+7.8%	+8.6%
<b>AVERAGE MARKET INDICATOR RWS 180.0 +1.3%</b>									

The key buyers on the sale were: Tianyu SA (1 896 bales), BKB Pinnacle Fibres (1 872 bales), Modiano SA (1 479 bales)  
Of the 4 939 bales BKB offered, 4 384 bales were declared sold (88%).

Highest prices achieved on the BKB auction were as follows:

### TOP 10 NATIONAL

	Name	Scheme	Area	Descr.	AWEX Type	Mic	Clean	NKT	Greasy Price
1.	E DU PLESSIS	RWS	MIDDELBURG	YBM	MF4E.72	16.50	76.7	33	175.00
2.	MIDDELPOS EIENDOMME (EDMS) BPK	RWS	MIDDELBURG	BFFH	MWF4S.85	16.40	74.8	34	174.10
3.	MODDERFONTEIN TRUST	RWS	BURGERSDORP	AH	MWF4E.78	18.00	76.2	40	168.90
4.	AM SWANEPOEL & SEUNS BOERDERY	RWS	SMITHFIELD	BBH	MWF4S77	18.30	77.6	42	167.00
5.	MIDDELPOS EIENDOMME (EDMS) BPK	RWS	MIDDELBURG	BMH	MWF4E.84	17.30	75.6	37	166.10
6.	JIVZ NAUDE	RWS	RICHMOND	BBH	MWF4S.83	17.70	74.9	45	165.90
7.	JIVZ NAUDE	RWS	RICHMOND	BS	MF4E.68	18.30	76.5	38	165.00
8.	MIDDELPOS EIENDOMME (EDMS) BPK	RWS	MIDDELBURG	BFH	MWF4S.78	17.50	75.5	35	164.00
9.	J DU PLESSIS	RWS	MIDDELBURG	BFY	MF4E.80	17.30	74.0	33	164.00
10.	KAREEKRANS & DRAAI VAN VISRIVIER	RWS	SOMERSET-OOS	BBF	MF4E.100	17.10	71.6	44	164.00

The next sale is scheduled for **27 August 2025**.

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BKB Wool greetings

Isak Staats

General Manager: Wool and Mohair

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