

WOOL MARKET REPORT – 01 October 2025

On the 6th wool auction of the 2025/2026 sale season, the average clean wool market indicators for good quality long fleece wool (MF4/MF5) with a tenstle strength of 35 (NKT) were as follows:

Fibrediameter (μ)	17μ	18μ	18,5μ	19μ	19,5μ	20μ	20,5μ	21μ	22μ
Non-RWS	248.00 +15.3%	235.00 +13.0%	225.00 +13.6%	217.00 +14.2%	212.00 +14.6%	207.00 +12.5%	203.00 +10.9%	202.00 +11.0%	196.00 +9.5%
RWS Certified	266.00 +13.2%	250.00 +12.1%	241.00 +11.6%	234.00 +11.4%	227.00 +10.2%	225.00 +10.3%	222.00 +9.9%	220.00 +10.0%	215.00 +10.8%
% Difference	+7.3%	+6.4%	+7.1%	+7.8%	+7.1%	+8.7%	+11.6%	+11.1%	+9.6%
AVERAGE MARKET INDICATOR RWS 224.88 +11.0%									

The key buyers on the sale were: BKB Pinnacle Fibres (8 874 bales), Stucken & Co.(5 377 bales), Modiano SA (5 916 bales)
Of the 5 329 bales BKB offered, 5 215 bales were declared sold (97%).

Highest prices achieved on the BKB auction were as follows:

TOP 10 NATIONAL

	Name	Scheme	Area	Descr.	AWEX Type	Mic	Clean	NKT	Greasy Price
1.	KLEIHEUWEL TRUST	RWS	BREDASDORP	AUFF	MF4E.	16.5μ	75.7	43	247.00
2.	KLEIHEUWEL TRUST	RWS	BREDASDORP	BUFY	MF4B.	15.7μ	73.7	37	239.00
3.	KLEIHEUWEL TRUST	RWS	BREDASDORP	AFFY	MF4B.	16.4μ	73.9	45	239.00
4.	KLEIHEUWEL TRUST	RWS	BREDASDORP	BFFY	MF4B.	16.1μ	73.8	39	231.00
5.	ARDNAMUCHAN ESTATES SA PTY LTD	RWS	BEDFORD	BH	MWF4E.	17.2μ	78.6	54	225.00
6.	WF TERBLANCHE	RWS	MOLTENO	BH	MWF4E.	17.0μ	77.9	41	223.00
7.	KLEIHEUWEL TRUST	RWS	BREDASDORP	AUF	MF4E.	17.0μ	75.6	42	222.10
8.	LEROY PHILLIPS FARMING (PTY) LTD	RWS	MOLTENO	CFFH	MWF4E.	16.7μ	75.2	42	221.60
9.	LEROY PHILLIPS FARMING (PTY) LTD	RWS	MOLTENO	BFFH	MWF4E.	17.0μ	77.7	48	221.00
10.	ARDNAMUCHAN ESTATES SA PTY LTD	RWS	BEDFORD	HBKS	MWF4M.	16.7μ	75.0	54	221.00

The next sale is scheduled for **8 October 2025**.

For further information contact
BKB Fibre Marketing Division

61 Grahamstown Rd North End, Port Elizabeth, 6001

Tel: 041 503 3062 / 3134 email: leon.duplessis@bkb.co.za / www.bkb.co.za

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BKB Wool greetings

Isak Staats
General Manager: Wool and Mohair

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