

WOOL MARKET REPORT – 27 August 2025

On the 3rd wool auction of the 2025/2026 sale season, the average clean wool market indicators for good quality long fleece wool (MF4/MF5) with a tenstle strength of 35 (NKT) were as follows:

Fibrediameter (μ)	17μ	18μ	18,5μ	19μ	19,5μ	20μ	20,5μ	21μ	22μ
Non-RWS	195.00 +1.0%	186.00 +0.5%	185.00 +1.6%	182.00 +1.1%	176.00 +0.6%	174.00 +1.2%	172.00 +1.2%	168.00 +0.6%	165.00 +1.2%
RWS Certified	216.00 +0.9%	208.00 +1.0%	205.00 +1.5%	196.00 +1.0%	190.00 +1.1%	186.00 +1.1%	184.00 +1.7%	182.00 +1.1%	179.00 +1.1%
% Difference	+10.8%	+11.8%	+10.8%	+7.7%	+8.0%	+6.9%	+7.0%	+8.3%	+8.5%
AVERAGE MARKET INDICATOR RWS 184.85 +1.4%									

The key buyers on the sale were: BKB Pinnacle Fibres (1 556 bales), Modiano SA (1 410 bales), Stucken & Co. (893 bales)
Of the 3 339 bales BKB offered, 3 236 bales were declared sold (96%).

Highest prices achieved on the BKB auction were as follows:

TOP 10 NATIONAL

	Name	Scheme	Area	Descr.	AWEX Type	Mic	Clean	NKT	Greasy Price
1.	AC LOMBARD EN SEUN (PTY) LTD	RWS	ADELAIDE	BFY	MF4E.70	16.4μ	76.3	45	188.00
2.	RM WARDLE	RWS	CATHCART	BH	MWF4E.72	16.7μ	78.1	42	185.00
3.	SB DE KLERK BOERDERY (EDMS) BP		GRAHAMSTOWN	BFFH	MWF4E.73	16.2μ	73.1	41	180.80
4.	RM WARDLE	RWS	CATHCART	BBH	MWF4E.83	17.7μ	78.9	47	176.60
5.	AC LOMBARD EN SEUN (PTY) LTD	RWS	ADELAIDE	BFFY	MWF4E.69	16.0μ	76.7	51	174.50
6.	AC LOMBARD EN SEUN (PTY) LTD	RWS	ADELAIDE	BF	MF3E.79	18.4μ	79.3	52	172.50
7.	GWF VAN HEERDEN	RWS	VICTORIA-WES	BMV	MF4S.74	16.5μ	72.2	38	167.80
8.	ZENTNER BOERDERY BK	RWS	MEMEL	AH	MWF4S.83	18.0μ	78.8	48	166.50
9.	PAINTER RW t/a YELLOWWOODS FAR	RWS	ADELAIDE	BFY	MF3E.81	19.0μ	79.2	40	166.50
10.	PAINTER RW t/a YELLOWWOODS FAR	RWS	ADELAIDE	BH	MWF4E.86	17.1μ	77.3	34	166.20

The next sale is scheduled for **10 September 2025**.

For further information contact
BKB Fibre Marketing Division

61 Grahamstown Rd North End, Port Elizabeth, 6001

Tel: 041 503 3062 / 3134 email: leon.duplessis@bkb.co.za / www.bkb.co.za

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BKB Wool greetings



Isak Staats

General Manager: Wool and Mohair

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